

# A CAPITAL INVESTMENT

## EQUITY ISSUE & OFFER

of up to 71,428,572 ordinary shares in the Company having a nominal value of €0.20 and issued at an Offer Price of €0.28 per share

## OWN A PART OF VALLETTA

### VBL plc

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Registration number: C 56012



VBL Group

### CONTACT YOUR BROKER

A copy of the Prospectus may be obtained from Authorised Financial Intermediaries listed therein as well as available on the website of the Company [www.vbl.com.mt](http://www.vbl.com.mt)

This advertisement has been issued by VBL plc (the "Company", C 56012). The Company issued a prospectus dated 23 July 2021 (the "Prospectus") for an offer of up to 71,428,572 shares each having a nominal value of €0.20 and offered at €0.28 per share (the "Shares"). The approval of the Prospectus by the Malta Financial Services Authority should not be understood as an endorsement of the Shares offered and admitted to trading on the Official List of the MSE. Investors wishing to acquire the Shares should read the Prospectus before making any investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Shares. An investment in the Shares of the Company may not be suitable for all investors and prospective investors are urged to consult their financial advisers as to the suitability or otherwise of acquiring such Shares. The value of the investment and the income therefrom may go down as well as up and past performance is not necessarily indicative of future performance. This advertisement has been approved by Rizzo, Farrugia & Co. (Stockbrokers) Limited, Airways House, Fourth Floor, High Street, Sliema SLM 1551, Malta.