

# **VBL p.l.c.**

54, Marsamxett Road, Valletta, Malta

(a public limited liability company registered under the laws of Malta with registration number C 56012)

## **Issue by VBL p.l.c. (“Issuer”) of an offer of €10,000,000 5.2% Secured Bonds 2034 (“Bonds”)**

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that VBL p.l.c. has issued a Prospectus dated 4 October 2024 relating to an offer of Bonds.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on the 1 November 2024 and trading is expected to commence on the 4 November 2024.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to VBL p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS (the “Sponsor”) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on [www.vbl.com.mt](http://www.vbl.com.mt) or of the Sponsor on [www.cc.com.mt](http://www.cc.com.mt).

**The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors, and should consult their own financial and other professional advisors.**

Date: 4 October 2024